



2016/2017
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San Diego CFMA Meeting Notice

May 4, 2016

11:30 am registration; 12:00-1:30 pm presentation

Doubletree by Hilton Hotel- 14455 Penasquitos Drive San Diego, CA 92129

Construction Related Tax Credits and Incentives

Presented by:

Brady Bryan, JD
Kevin Sullivan, P.E., LEED AP BD+C
Bryan Consulting LLC

Construction companies operate in a unique environment-a competitive one with a complex regulatory landscape and a constantly rising cost of doing business. But there are powerful ways to help offset that cost for companies in the construction industry and help them remain competitive.

Many construction companies often overlook certain tax credits and deductions, some representing a dollar-for-dollar reduction of your income tax liability. Tax credits and deductions are great ways to produce added value through everyday activities and represent a win-win for businesses and the nation's economy.

This 90-minute session will provide a background and overview of qualitative and quantitative tax credit and deduction requirements as well as examples of qualifying activities and case studies from construction related industries for the following federal and state tax incentives: Federal and California R&D Tax Credits, Domestic Production Activities Deduction, Energy Efficient Commercial Building Deductions, Cost Segregation and Fuel Excise Tax Recovery.

After this session, you will be able to:

- Identify construction industry activities that can qualify for tax credits and deductions.
- Estimate tax credits and deductions and the potential impact on your company's bottom line
- Interpret recent law changes in terms of your company's ability to claim the credits and deductions.

Earn 1.5 CPE Credits in the Field of Taxes. This is a group-live program at the Basic level. No prerequisites or advanced preparation required.

Who should attend? Anyone is welcome to attend CFMA San Diego meetings, whether a member of CFMA or not. We encourage CPA's, CFO's, Controllers and finance professionals in the construction industry to attend this particular meeting.



The Construction Financial Management Association (CFMA) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org.



Cost:

\$40 members; \$45 non-member guests.

Registration:

Online registration is required. Please register **by Thursday, April 28, 2016**

<http://cafe.cfma.org/sandiegoca/events/recentcommunityeventsdashboard>.

Payment Options:

The CFMA online registration page will allow you to generate an invoice or process a credit card payment via PayPal.

Note: A PayPal account is not required for online payments, you may check-out as a guest.

Refunds and cancellations:

Request for refunds must be received by April 28, 2016 and no refunds will be granted after this date. For information regarding refunds, complaints, or program cancellation policies, contact Lynn Hanson- 760-598-7614 or lhanson@gnrgc.com



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Brady Bryan, CEO

Education

- J.D. Southwestern Law School
- BBA, Management, Sam Houston State University
- Specialization
- R&D Tax Credits
- California Competes
- Economic Development

Brady is the CEO and founder of BRAYN Consulting LLC—a consulting firm whose mission is to support CPA firms and their clients in taking full advantage of various incentives, including Research & Development incentives, Fuel/Excise Tax Recovery, growth incentives, and production & construction incentives.



Kevin Sullivan, P.E., LEED AP BD+C

Education/Certifications

- B.S. Civil Engineering, University of Houston
- Licensed Engineer (30+ States)
- LEED Accredited Professional

Specialization

- Construction Incentives
- Energy Incentives
- Cost Segregation

Kevin's mission is to leverage his 10 years of experience in the design and construction industry to help CPA's and their clients take full advantage of all federal and state tax incentives, credits, and deductions available to them. He is an award winning expert on sustainable design and construction, and licensed as a Professional Engineer in over 30 states.